

August 6, 2021

To,
BSE Limited
Listing Dept. / Dept. of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai - 400 001
Scrip Code: 526544

Dear Sir / Madam,

Sub: Outcome of Meeting of Rights Issue Committee of Scanpoint Geomatics Limited ("Company")

Ref.: Regulation 30 of the the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

With reference to captioned subject and in furtherance to our letter dated August 3, 2021, this is to inform that the Rights Issue Committee of the Company has, at its meeting held today, *inter alia* –

1. Approved the issue of up to 1,99,67,482 partly paid-up equity shares of face value of ₹2/- each ("**Rights Equity Share**") at an issue price of ₹ 12.50/- per Rights Equity Share (including premium of ₹10.50/- per Rights Equity Share) for an amount aggregating up to ₹ 2,495.94 Lakhs to all the existing equity shareholders of the Company on a rights basis ("**Rights Issue**"). The brief terms of the Rights Issue approved by the Committee is annexed herewith marked as **Annexure-I**;
2. Fixed the record date for the purpose of determining the name of equity shareholders of the Company eligible to apply for the Rights Equity Shares in the Rights Issue of the Company. Record date will be announced in due course along with International Securities Identification Number ("**ISIN**") of Rights Entitlements in compliance with SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020;
3. Approved the schedule of the Rights Issue:

Issue Opening Date	Monday, August 30, 2021
Last date for On Market Renunciation of Rights Entitlements*	Tuesday, September 07, 2021
Issue Closing Date [#]	Monday, September 13, 2021

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.*

#The Board or a duly authorised committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that the Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

4. Approved the Letter of Offer and Abridged Letter of Offer to be filed with BSE Limited and the Securities and Exchange Board of India and to be dispatched to the Eligible Equity Shareholders of the Company as on Record Date.

The meeting commenced at 05:00 P.M. and concluded at 06:25 P.M.

You are requested to kindly take the above on your record.

Yours faithfully,

For, Scanpoint Geomatics Limited


Shaili Mehta
Company Secretary



Registered Office

9, Mahakant Complex
Opp. V.S. Hospital, Ashram Road
Ahmedabad-380 006, Gujarat, India

Corporate Office

12, Abhishree Corporate Park
Ambli - Bopal Road
Ahmedabad-380 058, Gujarat, India

[P] +91 2717 297096
[F] +91 2717 297039
[E] hello@sgligis.com

www.sgligis.com


CIN: L22219GJ1992PLC017073

Details of the Rights Issue

Sr. No.	Particulars	Details																
1.	Type of securities proposed to be issued	Partly paid-up equity shares of face value of ₹ 2/- each (" Rights Equity Shares ")																
2.	Type of Issuance	Rights Issue of partly paid-up Equity Shares																
3.	Total number of securities proposed to be issue	1,99,67,482 partly paid-up Equity Shares of face value of ₹ 2/- each for an amount aggregating up to ₹ 2,495.94* lakhs. <i>*assuming full subscription</i>																
4.	Issue Price	₹12.50/- per Rights Equity Share (including premium of ₹10.50/- per Rights Equity Share)																
5.	Terms of payment of Issue Price per Rights Equity Share	<table border="1"> <thead> <tr> <th>Schedule</th> <th>Face Value</th> <th>Premium</th> <th>Total</th> </tr> </thead> <tbody> <tr> <td>On Application (in ₹)</td> <td>1</td> <td>5.25</td> <td>6.25</td> </tr> <tr> <td>First and Final Call[#] (in ₹)</td> <td>1</td> <td>5.25</td> <td>6.25</td> </tr> <tr> <td>Total (in ₹)</td> <td>2</td> <td>10.50</td> <td>12.50</td> </tr> </tbody> </table>	Schedule	Face Value	Premium	Total	On Application (in ₹)	1	5.25	6.25	First and Final Call [#] (in ₹)	1	5.25	6.25	Total (in ₹)	2	10.50	12.50
		Schedule	Face Value	Premium	Total													
		On Application (in ₹)	1	5.25	6.25													
		First and Final Call [#] (in ₹)	1	5.25	6.25													
Total (in ₹)	2	10.50	12.50															
<i>[#]To be paid at such time as may be determined by the Board at its sole discretion</i>																		
6.	Record Date and ISIN for Rights Entitlement	Record Date will be announced by the Company in due course on obtaining International Securities Identification Number of Rights Entitlements in compliance with SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020																
7.	Rights Entitlement Ratio	40 (Forty) Rights Equity Shares for every 99 (Ninety Nine) existing Equity Shares of ₹ 2/- each held by the equity shareholders in the Company as on the record date (" Eligible Equity Shareholders ") with the right to renounce.																
8.	Outstanding Equity Shares prior to the Rights Issue	4,94,19,518 Equity Shares of ₹ 2/- each																
9.	Outstanding Equity Shares post Rights Issue (assuming full subscription)	6,93,87,000 Equity Shares of ₹2/- each [4,94,19,518 Equity Shares of ₹2/- each full paid up and 1,99,67,482 Equity Shares of ₹2/- each partly paid up (₹1/- paid up)]																

The detailed terms of the Rights Issue including the procedure for applying in the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with Securities and Exchange Board of India and BSE Limited.

For, Scanpoint Geomatics Limited



Shaili Mehta
Company Secretary

**Registered Office**

9, Mahakant Complex
Opp. V.S. Hospital, Ashram Road
Ahmedabad-380 006, Gujarat, India

Corporate Office

12, Abhishree Corporate Park
Ambli - Bopal Road
Ahmedabad-380 058, Gujarat, India